MORTGAGE 1 INC
Downriver

Your Document Checklist

Needed for Everyone:

- Copy of Your Driver's License / ID
- Copy of Most Recent 2 Months of Bank Statements (Must be full statements with all pages included, please do not redact any information.)
- Borrowers Authorization and Certification (This document allows us to order a verification of employment to help us break down your income over the past two years.)

Needed for W-2 Employees

- Most Recent 2 Years of W-2's and 1099's
- Most Recent 30 Days of Paystubs

Needed for Self Employed Borrowers

- Most Recent 2 Years of Personal Tax Returns
- Most Recent 2 Years of Business Tax Returns (Include all schedules including K-1's, 1065, and 1120-S.)

Needed for Social Security or Pensions

- Most Recent Social Security Awards Letter
- Most Recent Pension Statement
- 1099-SSA and/or 1099-R

This is not an accurate reflection of everything you may need to provide to your mortgage loan officer. All document varies per borrower. This is a general documentation list. Please contact your loan officer to see all documentation you may need to provide.

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